

Earned Income Credit Worksheet (CP 27)

Contact information

Your name	Social Security Number
Your spouse's name	Spouse Social Security Number

If your address has changed, provide the current address below, call 800-829-0922 or visit www.irs.gov.

Address	City	State	ZIP code												
<table style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%; padding: 5px;">Primary telephone number</td> <td style="width:25%; padding: 5px;">Best time to call</td> <td style="width:25%; padding: 5px;"><input type="checkbox"/> a.m.</td> <td style="width:25%; padding: 5px;">Secondary telephone number</td> <td style="width:25%; padding: 5px;">Best time to call</td> <td style="width:25%; padding: 5px;"><input type="checkbox"/> a.m.</td> </tr> <tr> <td></td> <td></td> <td style="padding: 5px;"><input type="checkbox"/> p.m.</td> <td></td> <td></td> <td style="padding: 5px;"><input type="checkbox"/> p.m.</td> </tr> </table>	Primary telephone number	Best time to call	<input type="checkbox"/> a.m.	Secondary telephone number	Best time to call	<input type="checkbox"/> a.m.			<input type="checkbox"/> p.m.			<input type="checkbox"/> p.m.			
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		<input type="checkbox"/> p.m.			<input type="checkbox"/> p.m.										

Step 1

IMPORTANT: Before you file your next tax return, use the EITC Assistant toolkit on our website at IRS.gov/EITCAssistant to see if you may qualify for the Earned Income Tax Credit (EITC).

If any of the statements below describes you or describes your spouse (if you and your spouse filed a joint return for 2023) place a check mark in the box.

- I did not live in the United States for more than 6 months in 2023. (U.S. military personnel stationed outside the United States on extended active duty (extended active duty means you are called or ordered to active duty for an indefinite period or for a period of more than 90 days) are considered to have lived in the U.S. during that period for purposes of the EITC.
- I can be claimed as a dependent by another person and did not file a joint return for 2023.
- My Social Security card reads "Not Valid for Employment," and was issued to receive a federally funded benefit, such as Medicaid.
- I am an EITC qualifying child of another person for 2023. Check this box if you meet all the following criteria:
 - You were permanently and totally disabled.
 - You lived with another person in the United States for more than 6 months in 2023.
 - You are that person's son, daughter, stepchild, grandchild, or eligible foster child. Or you are that person's brother, sister, half-brother, half-sister, stepbrother, or stepsister (or the child or grandchild of that person's brother, sister, half-brother, half-sister, stepbrother, or stepsister).
 - You did not file a joint return for 2023.
- If you **checked any** of the boxes, stop here, **you do not qualify** for the EITC. You don't need to respond.
- If you **did not check any** of the boxes, continue to Step 2.

Step 2

Sign, date and return this form if you qualify for the EITC.

Under penalties of perjury, I declare that this information is true and correct to the best of my knowledge.

Your signature	Date
Your spouse's signature	Date